

**Riverside County Economic Development Agency (EDA)
Workforce Development Center (WDC)**

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Logistics Industry Report

Region: Riverside County



January 29, 2013



Report Info

Dataset Version	2012.4
Timeframe	2011 - 2012
Region Name	Riverside
Counties	Riverside, CA (6065)

Industry Group

Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers (4231)

Furniture and Home Furnishing Merchant Wholesalers (4232)

Lumber and Other Construction Materials Merchant Wholesalers (4233)

Professional and Commercial Equipment and Supplies Merchant Wholesalers (4234)

Metal and Mineral (except Petroleum) Merchant Wholesalers (4235)

Electrical and Electronic Goods Merchant Wholesalers (4236)

Hardware, and Plumbing and Heating Equipment and Supplies Merchant Wholesalers (4237)

Machinery, Equipment, and Supplies Merchant Wholesalers (4238)

Miscellaneous Durable Goods Merchant Wholesalers (4239)

Paper and Paper Product Merchant Wholesalers (4241)

Drugs and Druggists' Sundries Merchant Wholesalers (4242)

Apparel, Piece Goods, and Notions Merchant Wholesalers (4243)

Grocery and Related Product Merchant Wholesalers (4244)

Farm Product Raw Material Merchant Wholesalers (4245)

Chemical and Allied Products Merchant Wholesalers (4246)

Petroleum and Petroleum Products Merchant Wholesalers (4247)

Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers (4248)

Miscellaneous Nondurable Goods Merchant Wholesalers (4249)

Wholesale Electronic Markets and Agents and Brokers (4251)

Scheduled Air Transportation (4811)

Nonscheduled Air Transportation (4812)

Rail Transportation (4821)

General Freight Trucking (4841)

Specialized Freight Trucking (4842)

Support Activities for Air Transportation (4881)

Support Activities for Rail Transportation (4882)

Support Activities for Water Transportation (4883)

Support Activities for Road Transportation (4884)
 Freight Transportation Arrangement (4885)
 Other Support Activities for Transportation (4889)
 Couriers and Express Delivery Services (4921)
 Local Messengers and Local Delivery (4922)
 Warehousing and Storage (4931)
 Management, Scientific, and Technical Consulting Services (5416)

Overview

Establishments (2012)	3213
Jobs Multiplier	
Unemployed (9/2012)	Only Available for 2-Digit

Gender

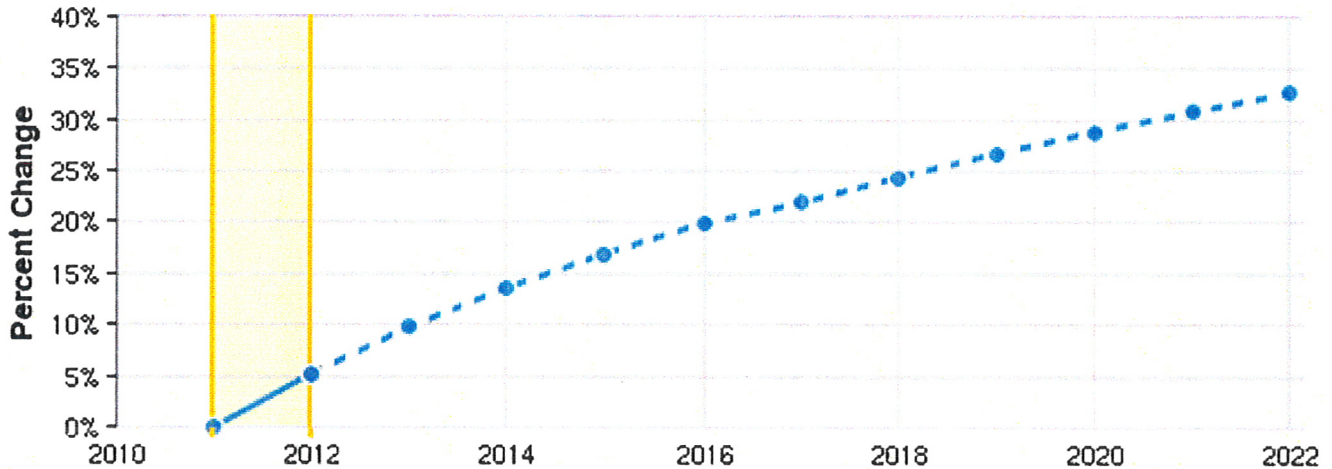
Male	70%	
Female	30%	

Age

14-18	1%	
19-24	10%	
25-44	44%	
45-64	40%	
65+	6%	

61,226 Jobs (2012) National Location Quotient: 0.99	5.2% % Change (2011-2012) Nation: 2.7%	\$47,955 Average Earnings Per Job (2012) Nation: \$65,760
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Regional Trends



Region	2011 Jobs	2012 Jobs	% Change
• Riverside	58,182	61,226	5.2%

Staffing Patterns

Occupation	Employed in Industry Group (2012)	% of the Total Jobs in Industry Group (2012)
Heavy and Tractor-Trailer Truck Drivers (53-3032)	9,697	15.8%
Laborers and Freight, Stock, and Material Movers, Hand (53-7062)	5,828	9.5%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products (41-4012)	4,050	6.6%
Management Analysts (13-1111)	3,171	5.2%
Light Truck or Delivery Services Drivers (53-3033)	2,094	3.4%

Industry Requirements

Industry	Amount	In-Region	Out of Region
Petroleum Refineries (324110)	\$311,584,440	0%	100%
Corporate, Subsidiary, and Regional Managing Offices (551114)	\$126,004,606	12%	88%
Couriers and Express Delivery Services (492110)	\$92,635,018	35%	65%
General Warehousing and Storage (493110)	\$70,352,735	76%	24%
Temporary Help Services (561320)	\$56,127,796	50%	50%

Top Regional Businesses

Business Name	Industry	Local Employees
Liason International	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers (423450)	5,144
Sun World Internatl Inc	Fresh Fruit and Vegetable Merchant Wholesalers (424480)	1,500
Guidant	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers (423450)	1,000
Merrick Engineering, Inc.	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers (424610)	750
United Natural Foods	General Line Grocery Merchant Wholesalers (424410)	501

Data Sources and Calculations

State Data Sources

This report uses state data from the following agencies: California Labor Market Information Department

Location Quotient

Location quotient (LQ) is a way of quantifying how concentrated a particular industry, cluster, occupation, or demographic group is in a region as compared to the nation. It can reveal what makes a particular region unique in comparison to the national average.

Staffing Patterns Data

The staffing patterns data in this report is compiled from several sources using a specialized process. Sources include Occupational Employment Statistics, and the National Occupation Matrix. EMSI uses ratios from the national matrix and inputs regional jobs by industry, converting these to jobs by occupation. The ratios derived from this are adjusted to equal actual regional data, resulting in a unique regional staffing pattern.

Input-Output Data

The input-output model in this report is created using the national Input-Output matrix provided by the federal Bureau of Economic Analysis. This is combined with the national Total Gross Output, the regional Total Gross Output, the land area of the subject region, regional DIRT data and regional in/out commuter patterns in order to calculate regional requirements, imports and exports. After using matrix algebra to calculate the regional multiplier, the resulting matrix is multiplied by the sales vector and converted back to jobs or earnings. Specifically, this data comes from the U.S. Department of Commerce, Bureau of Economic Analysis, Industry Economic Accounts: Benchmark & Annual Input-Output (I-O) Accounts.

Equifax Business List Data

Data for individual businesses is provided by Equifax (<http://www.equifax.com/commercial/>), which maintains a database of more than 20 million U.S. business entities. Note that in aggregate it will not be consistent with EMSI labor market data due to differences in definitions, methodology, coverage, and classification.

Equifax Business-Level Data

Data for individual businesses is provided by Equifax (<http://www.equifax.com/commercial/>), which maintains a database of more than 20 million U.S. business entities. Note that in aggregate it will not be consistent with EMSI labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.