

Riverside County Economic Development Agency (EDA)
Workforce Development Center (WDC)

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Healthcare Industry Report

Region: Riverside County



January 29, 2013

Report Info

Dataset Version	2012.4
Timeframe	2011 - 2012
Region Name	Riverside
Counties	Riverside, CA (6065)

Industry Group

Offices of Physicians (6211)
Offices of Dentists (6212)
Offices of Other Health Practitioners (6213)
Outpatient Care Centers (6214)
Medical and Diagnostic Laboratories (6215)
Home Health Care Services (6216)
Other Ambulatory Health Care Services (6219)
General Medical and Surgical Hospitals (Private) (6221)
Psychiatric and Substance Abuse Hospitals (Private) (6222)
Specialty (except Psychiatric and Substance Abuse) Hospitals (Private) (6223)
Nursing Care Facilities (6231)
Residential Mental Retardation, Mental Health and Substance Abuse Facilities (6232)
Community Care Facilities for the Elderly (6233)
Other Residential Care Facilities (6239)

Overview

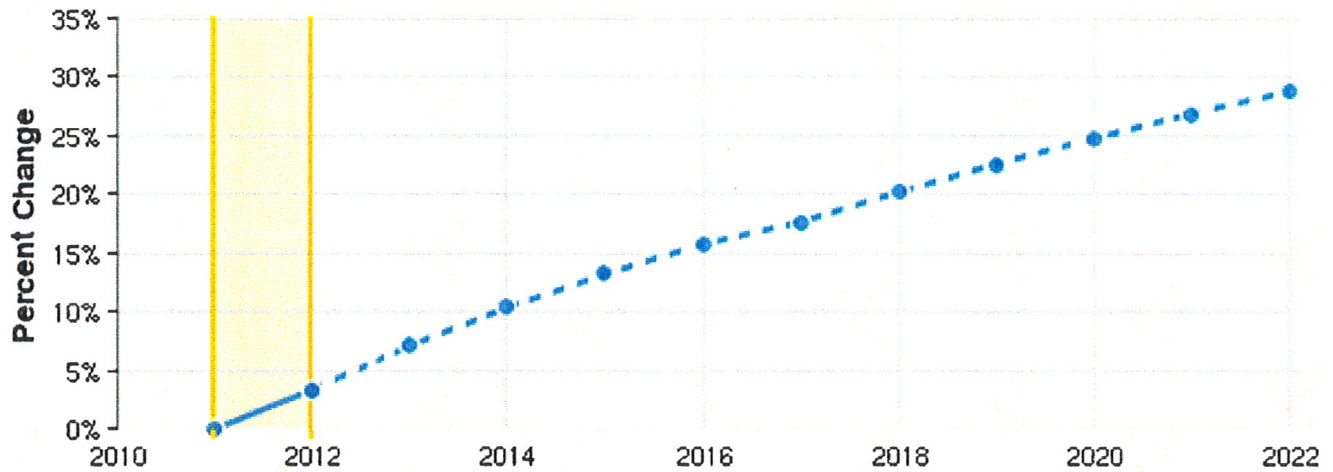
Establishments (2012)	3130
Jobs Multiplier	
Unemployed (9/2012)	Only Available for 2-Digit

Gender		
Male	26%	
Female	74%	

Age		
14-18	1%	
19-24	9%	
25-44	44%	
45-64	41%	
65+	5%	

60,757 Jobs (2012) National Location Quotient: 0.82	3.4% % Change (2011-2012) Nation: 2.2%	\$57,595 Average Earnings Per Job (2012) Nation: \$59,123
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Regional Trends



Region	2011 Jobs	2012 Jobs	% Change
• Riverside	58,784	60,757	3.4%

Staffing Patterns

Occupation	Employed in Industry Group (2012)	% of the Total Jobs in Industry Group (2012)
Registered Nurses (29-1111)	7,124	11.7%
Home Health Aides (31-1011)	4,199	6.9%
Nursing Aides, Orderlies, and Attendants (31-1012)	3,788	6.2%
Medical Assistants (31-9092)	2,918	4.8%
Medical Secretaries (43-6013)	2,884	4.7%

Industry Requirements

Industry	Amount	In-Region	Out of Region
Corporate, Subsidiary, and Regional Managing Offices (551114)	\$117,148,904	12%	88%
Lessors of Residential Buildings and Dwellings (531110)	\$104,058,755	38%	62%
Lessors of Nonresidential Buildings (except Mini warehouses) (531120)	\$99,503,699	28%	72%
Offices of Real Estate Agents and Brokers (531210)	\$70,943,423	51%	49%
Temporary Help Services (561320)	\$63,434,607	50%	50%

Top Regional Businesses

Business Name	Industry	Local Employees
Riverside County Regional Medical Center	General Medical and Surgical Hospitals (Private) (622110)	1,956
The Betty Ford Center At Eisenhower	General Medical and Surgical Hospitals (Private) (622110)	1,665
Moreno Valley Community Hospital	General Medical and Surgical Hospitals (Private) (622110)	1,223
Menifee Valley Medical Center	General Medical and Surgical Hospitals (Private) (622110)	1,223
Riverside County Community Health Agency	HMO Medical Centers (621491)	1,000

Data Sources and Calculations

State Data Sources

This report uses state data from the following agencies: California Labor Market Information Department

Location Quotient

Location quotient (LQ) is a way of quantifying how concentrated a particular industry, cluster, occupation, or demographic group is in a region as compared to the nation. It can reveal what makes a particular region unique in comparison to the national average.

Staffing Patterns Data

The staffing patterns data in this report is compiled from several sources using a specialized process. Sources include Occupational Employment Statistics, and the National Occupation Matrix. EMSI uses ratios from the national matrix and inputs regional jobs by industry, converting these jobs by occupation. The ratios derived from this are adjusted to equal actual regional data, resulting in a unique regional staffing pattern.

Input-Output Data

The input-output model in this report is created using the national Input-Output matrix provided by the federal Bureau of Economic Analysis. This is combined with the national Total Gross Output, the regional Total Gross Output, the land area of the subject region, regional DIRT data and regional in/out commuter patterns in order to calculate regional requirements, imports and exports. After using matrix algebra to calculate the regional multiplier, the resulting matrix is multiplied by the sales vector and converted back to jobs or earnings. Specifically, this data comes from the U.S. Department of Commerce, Bureau of Economic Analysis, and Industry Economic Accounts: Benchmark & Annual Input-Output (I-O) Accounts.

Equifax Business List Data

Data for individual businesses is provided by Equifax (<http://www.equifax.com/commercial/>), which maintains a database of more than 20 million U.S. business entities. Note that in aggregate it will not be consistent with EMSI labor market data due to differences in definitions, methodology, coverage, and classification.

Equifax Business-Level Data

Data for individual businesses is provided by Equifax (<http://www.equifax.com/commercial/>), which maintains a database of more than 20 million U.S. business entities. Note that in aggregate it will not be consistent with EMSI labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.